

CIRCULAR

The Philippine Stock Exchange, Inc.

Company: Vantage Equities, Inc.

Report Date: July 16, 2012

Further to Circular No. 4982-2012 dated June 29, 2012, Vantage Equities, Inc. ("V") furnished the Exchange a copy of its SEC Form 20-IS (Definitive Information Statement) in connection with its Annual Stockholders' Meeting, which will be held on 4 August 2012 at 9:30 a.m. at the Rigodon Ballroom, The Peninsula Manila (Corner of Ayala and Makati Avenues), Makati City.

As previously announced, ". . . the close of business on 4 July 2012 has been fixed as the record date for the determination of the stockholders entitled to notice of and vote at said meeting and any adjournment thereof."

Attached is a copy of V's Definitive Information Statement for your reference.

For the information and guidance of the investing public.